



Jacob Miller

Financial Advisor
CFP®

Office Information

291 Columbia Ave E
Battle Creek, MI 49015

269-962-0791

jacob.miller@edwardjones.com

www.edwardjones.com/jacob-miller

As your local financial advisor and CFP® professional, I strive to help you and your family reach your personal goals and dreams. I want to know what is most important to you. By using our established process, I will develop a personalized strategy to help you achieve your goals and we will partner together throughout your entire life to help make those dreams a reality.

For many of my clients, their goal is for a work-optional lifestyle. And for just as many, they have equally important goals such as managing their parents' finances, minimizing their taxes, preparing for life's uncertainties like unexpected death or future long-term care costs, sending children to college, giving to charity, purchasing real estate or simply taking a dream vacation. I help take the stress out of your life by simplifying your finances, partnering with your CPA, attorney and other professionals, and coaching you on how to achieve your objectives in the most efficient way. With our conversations centered around what's most important to you, my clients approach the future with anticipation rather than apprehension.

A little about me... My wife, Amanda, and I live locally and strongly believe in giving back to our community. I serve on committees for Battle Creek Unlimited and United Way of South Central Michigan and served as an ambassador for the Battle Creek Area Chamber of Commerce. We are also proud donors to the Michigan Great Lakes Chapter of the Alzheimer's Association. For fun, I enjoy competing in and growing the sport of disc golf, jet skiing Goguac and Gull Lake, hunting and supporting local restaurants. Having a comfortable work-life balance is important to me which is why I'm very selective in who I bring on as a client. This is to also ensure that every client gets the same top-notch service that you expect from me.

If you are interested in a complimentary financial review, please give me a call and one of my amazing support staff will set up a time for us to connect.

Branch Team

Anna Card
Branch Office Administrator
Veronica Laske
Branch Office Administrator

Work History

Edward Jones
June 2013 - Present

Education

Univ of Michigan-Ann Arbor
Bachelor of Arts